Daily Stock Market Report

Wednesday, November 04, 2026

MARKET SUMMARY

Index	Today	Yesterday	Δ	Δ %
DSEX (DSE Broad Index)	5,341.63	5,284.32	57.31	1.08% ▲
DS30 (DS30 Index)	2,037.62	2,021.85	15.77	0.78% ▲
DSES (DSE Shariah Index)	1,036.88	1,030.29	6.59	0.64% ▲

	Advanced	Declined	Unchanged	Traded
Market Breadth	282	51	50	383

Particulars	Value
Advance-to-Decline Ratio	5.53

	Normal	Block	SME	ATB
Turnover (BDTmn)	5,011.65	210.71	107.43	17.41

Particulars	Today	Yesterday	Δ	Δ %
Total Turnover (BDTmn)	5,222.87	5,658.27	-435.4	-7.69% ▼
Total Volume (mn)	162.32	188	-25.68	-13.66% ▼
Total M.Cap (BDTmn)	6,698,275	6,662,297	35,978	0.54% ▲
Total M.Cap (USDmn)	53,866	53,577		
Total Howla	156,796	180,745	-23,949	-13.25% ▼
Market P/E	8.38	8.32		

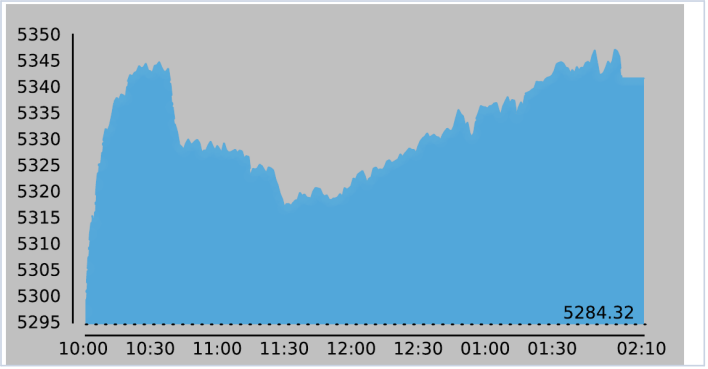
1 USD = 124.35 BDT

SECTORAL SUMMARY

Traded Value (BDT mn)

Sector	#	Today	Yesterday	Change %	Market %
Banks	36	353.17	595.46	-40.69 ▼	7.05
Cement	7	25.71	30.33	-15.23 ▼	0.51
Ceramic	5	43.72	36.02	21.38 ▲	0.87
Corp. Bond	16	1.86	2.94	-36.73 ▼	0.04
Engineering	42	425.26	377.55	12.64 ▲	8.49
Financial Institutions	23	114.18	130.13	-12.26 ▼	2.28
Food & Allied	21	228.15	157.51	44.85 ▲	4.55
Fuel & Power	23	412.14	357.17	15.39 ▲	8.22
Gen. Insurance	43	597.41	641.57	-6.88 ▼	11.92
IT	11	66.00	85.41	-22.73 ▼	1.32
Jute	3	37.80	62.63	-39.65 ▼	0.75
Life Insurance	15	64.09	82.55	-22.36 ▼	1.28
Miscellaneous	15	191.60	201.46	-4.89 ▼	3.82
Mutual Funds	35	266.02	330.46	-19.50 ▼	5.31
Paper & Printing	6	29.79	34.25	-13.02 ▼	0.59
Pharma & Chemicals	34	512.93	478.25	7.25 ▲	10.23
Services & Real Estate	4	53.37	52.87	0.95 ▲	1.06
Tannary Industries	6	12.44	14.02	-11.27 ▼	0.25
Telecom	3	29.32	43.03	-31.86 ▼	0.59
Textile	58	1,529.64	1,622.21	-5.71 ▼	30.52
Travel & Leisure	5	17.03	13.66	24.67 ▲	0.34

DSEX MOVEMENT



TODAY'S TOP 10 TURNOVER STOCKS

Ticker	Cat.	Close price	Turnover BDT mm	% of Total	P/E Ratio
MATINSPINN	A	107.20	325.58	6.50%	16.86
ENVOYTEX	A	83.80	199.35	3.98%	10.17
SPCL	A	59.50	187.41	3.74%	9.85
SAIHAMTEX	B	44.50	179.89	3.59%	153.45
FINEFOODS	A	438.50	130.50	2.60%	37.13
FARCHEM	B	17.00	122.96	2.45%	n/a
SONARGAON	B	118.80	108.52	2.17%	289.76
PTL	A	78.20	94.84	1.89%	11.41
BRACBANK	A	65.00	91.15	1.82%	6.33
PROVATIINS	A	59.50	87.65	1.75%	26.56

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TOP 10 GAINERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
AAMRATECH	Z	16.90	15.40	9.74%	n/a
SPCERAMICS	B	21.80	20.00	9.00%	56.38
PURABIGEN	A	31.40	28.90	8.65%	16.13
SKTRIMS	Z	12.70	11.70	8.55%	n/a
SONARGAON	B	118.80	109.80	8.20%	289.76
PDL	Z	5.30	4.90	8.16%	198.75
SAIHAMTEX	B	44.50	41.40	7.49%	153.45
IBBLPBOND	A	597.00	555.50	7.47%	n/a
PENINSULA	B	17.30	16.10	7.45%	n/a
INTRACO	B	23.40	21.80	7.34%	117.00

TOP 10 LOSERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
GSPFINANCE	Z	3.40	3.60	-5.56%	n/a
PREMIERLEA	Z	1.80	1.90	-5.26%	n/a
RENWICKJA	Z	722.00	758.40	-4.80%	n/a
ORIONPHARM	Z	25.20	26.30	-4.18%	n/a
PHARMAID	A	521.80	542.70	-3.85%	19.37
BANKASI1PB	N	6,800.00	7,064.50	-3.74%	n/a
CAPMIBBLMF	A	13.00	13.40	-2.99%	37.14
PHOENIXFIN	Z	3.40	3.50	-2.86%	n/a
BIFC	Z	3.50	3.60	-2.78%	n/a
ATLASBANG	Z	77.20	79.40	-2.77%	n/a

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	91.04%	85.03%	88.04%
Institution	6.88%	7.60%	7.24%
Foreign	0.12%	3.31%	1.71%
Dealer	0.97%	2.35%	1.66%
Others	0.99%	1.71%	1.35%

CATEGORY WISE TRADE STATISTICS

Type	No of Trade	Traded Value BDT mm	% of Total
A	102,046	3,441.94	67.01
B	38,831	1,333.80	25.97
N	4	0.27	0.01
Z	15,866	235.63	4.59

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1. This report has been prepared for Main Board - Public Market only. However, the summary section reports the trade information of SME and ATB Board separately for reporting purpose.
2. In the conversion of BDT to USD, the corresponding date's dollar rate and in case of unavailability, the latest available dollar rate has been used.
3. Short and precise name of sectors has been used for data presentation which may differ from names mentioned in DSE website.
4. The last published EPS is annualized in the calculation of PE Ratio.